



COPAS of New Orleans Education Day

Wednesday, October 17, 2018

11th Floor Pan Am Conference Center
601 Poydras Street
New Orleans, LA

Agenda:

8:00 – 8:30 Continental Breakfast

8:30 – 9:20 ***Recent Oil and Gas Case Law Update***

Alex B. Rothenberg, Associate, Gordon Arata Montgomery Barnett

9:30 – 10:20 ***Moving from the Strategy to the Tactics***

Jose Manstretta, CFA, MBA, Independent Finance Consultant

10:30 – 11:20 ***Creating a Lifetime of Financial Security***

Jennifer Hyde, Wealth Management Advisor, Northwestern Mutual

11:30 – 12:00 Lunch Buffet and Announcements

12:00 – 12:50 ***Wayfair Related Sales Tax Issues***

M. Jason Seo, Associate, Kean Miller

Attendees can earn up to 4 CPE credits. Free to COPAS of New Orleans members. Non-COPAS members or members of other societies are \$40 in advance. RSVP by October 10, 2018.

COPAS members: RSVP online at www.copasnola.org. Please note that COPAS of New Orleans members can attend lunch-portion only. Non-COPAS of New Orleans members should RSVP by email at samw@bb-cpa.com and mail a check made out to COPAS of New Orleans to P.O. Box 53412, New Orleans, LA 70153.